



**FREIGHT LINKS EXPRESS HOLDINGS LIMITED**  
(Company Registration Number: 198600061G)

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**ESTABLISHMENT OF S\$400,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

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The Board of Directors of Freight Links Express Holdings Limited (the “**Company**”) wishes to announce that the Company has established a S\$400,000,000 Multicurrency Medium Term Note Programme (the “**MTN Programme**”) today and that in connection therewith, DBS Bank Ltd. has been appointed to act as the sole arranger and the dealer of the MTN Programme.

Under the MTN Programme, the Company may from time to time issue notes (the “**Notes**”) in Singapore dollars or any other currency as may be agreed between the relevant dealer(s) of the MTN Programme and the Company. Notes may be issued in various amounts and tenors, and may bear interest at a fixed, floating, variable or hybrid rate or may not bear interest as may be agreed between the Company and the relevant dealer(s). The Notes and coupons of all series shall constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The net proceeds arising from the issue of the Notes under the MTN Programme (after deducting issue expenses) will be used for general corporate purposes, including refinancing of borrowings, and financing investments and general working capital of the Company or its subsidiaries.

Application has been made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for permission to deal in and quotation for any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the information memorandum relating to the MTN Programme. Admission to the Official List of the SGX-ST and quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the MTN Programme or such Notes.

**By Order of the Board**

Eric Khua  
Executive Director and CEO  
Singapore, 8 May 2013