



VIBRANT GROUP LIMITED

(Incorporated in the Republic of Singapore on 8 January 1986)
(the "Issuer")

10 October 2017

ISSUE OF S\$36,500,000 7.50% NOTES DUE 2020 (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE S\$29,500,000 7.50% NOTES DUE 2020 ISSUED ON 3 OCTOBER 2017 (THE "SERIES 003 TRANCHE 001 NOTES")) BY THE ISSUER PURSUANT TO ITS S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME")

Further to the announcement dated 4 October in relation to the above subject matter, the Issuer wishes to announce that it has today issued S\$36,500,000 in aggregate principal amount of 7.50% notes due 2020 (the "Series 003 Tranche 002 Notes"), which shall be consolidated to form a single series with the Series 003 Tranche 001 Notes under the Programme.

DBS Bank Ltd. and United Overseas Bank Limited are the joint lead managers and bookrunners for the Series 003 Tranche 002 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("SGX-ST") for the listing and quotation of the Series 003 Tranche 002 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 003 Tranche 002 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, the Programme or the Series 003 Tranche 002 Notes.

The Series 003 Tranche 002 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 11 October 2017.

By Order of the Board
Vibrant Group Limited

Eric Khua
Executive Director & CEO