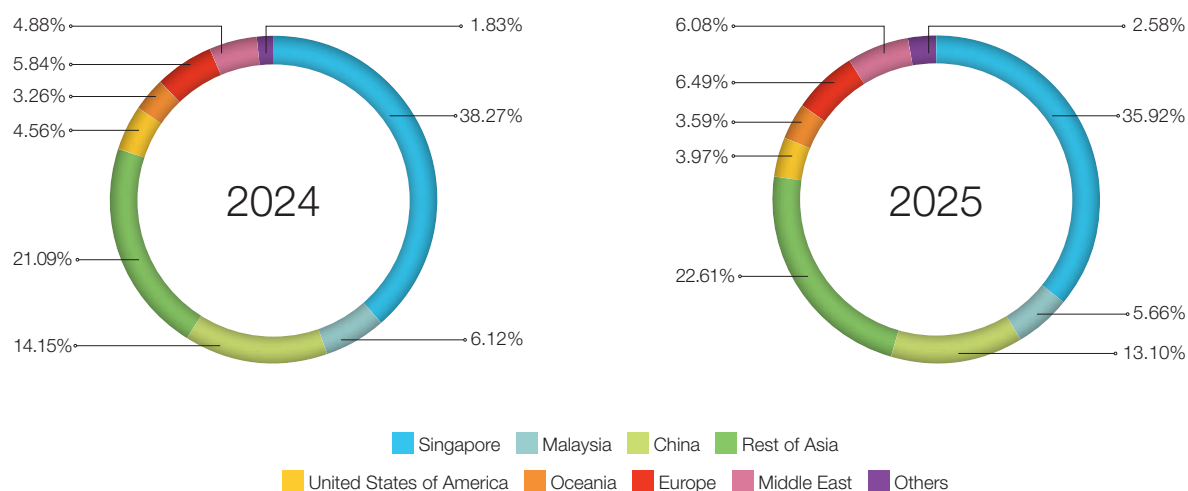


GROUP FINANCIAL HIGHLIGHTS

SEGMENTAL RESULTS

REVENUE BY GEOGRAPHICAL SEGMENTS



5-YEAR FINANCIAL SUMMARY

	FY2021	FY2022	FY2023	FY2024	FY2025
OPERATING RESULTS					
Revenue (\$'000)	162,853	201,820	170,353	138,924	149,866
EBITDA (\$'000)	40,581	43,276	35,287	28,586	36,328
Pretax profit (\$'000)	5,873	17,007	2,479	3,679	13,243
Net Profit (\$'000)	3,149	9,295	175	600	7,692
EBITDA margin (%)	24.92	21.44	20.71	20.58	24.24
Pretax margin (%)	3.61	8.43	1.46	2.65	8.84
Net margin (%)	1.93	4.61	0.10	0.43	5.13
FINANCIAL POSITION					
Cash and Cash equivalents (\$'000)	54,812	57,078	58,174	60,851	59,626
Total assets (\$'000)	573,038	561,497	505,997	478,042	460,930
Total debt (\$'000)	232,654	209,264	186,786	165,926	138,819
Debt/Assets (%)	40.60	37.27	36.91	34.71	30.12
Current assets (\$'000)	163,516	167,036	127,612	122,200	133,833
Current liabilities (\$'000)	139,420	141,022	108,135	119,273	117,945
Net current assets (\$'000)	24,096	26,014	19,477	2,927	15,888
Shareholders' equity (\$'000)	227,695	235,414	224,597	221,853	227,870
Return on Assets (%)	0.55	1.66	0.03	0.13	1.67
Return on Equity (%)	1.38	3.95	0.08	0.27	3.38
Net debt: Equity (times)	0.78	0.65	0.57	0.47	0.35
PER SHARE DATA					
Earnings (cents) – Basic	0.45	1.34	0.03	0.09	1.13
Earnings (cents) – Diluted	0.45	1.34	0.03	0.09	1.13
Dividend (cents)	0.10	0.15	0.10	0.20	0.40
Net tangible assets (cents)	32.85	33.96	32.59	32.41	33.49

GROUP FINANCIAL HIGHLIGHTS

SEGMENTAL RESULTS



FREIGHT & LOGISTICS

	FY2024 \$'000	FY2025 \$'000
Revenue	131,647	142,693
Profit for the year	7,838	7,889



REAL ESTATE

	FY2024 \$'000	FY2025 \$'000
Revenue	7,252	7,160
Profit for the year	2,231	5,035



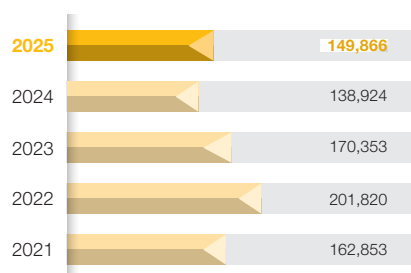
FINANCIAL SERVICES

	FY2024 \$'000	FY2025 \$'000
Revenue	25	13
(Loss)/Profit for the year	(5,105)	2,217

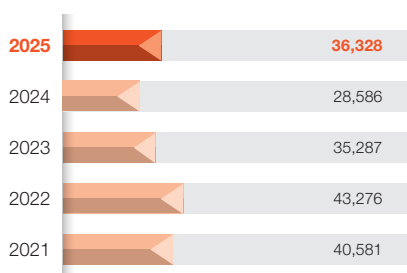
* These segmental results exclude unallocated corporate costs and share of profit of associates.



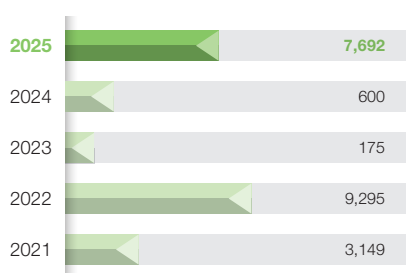
REVENUE (\$'000)



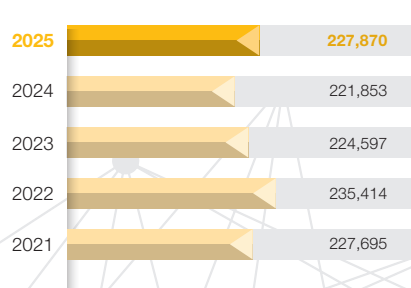
EBITDA (\$'000)



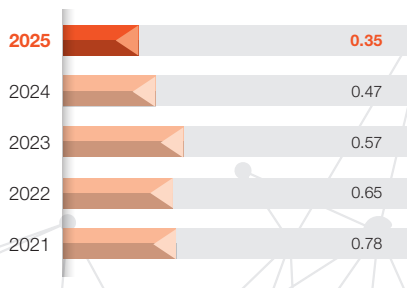
NET PROFIT (\$'000)



SHAREHOLDERS' EQUITY (\$'000)



NET DEBT : EQUITY (times)



NET TANGIBLE ASSETS (cents)

