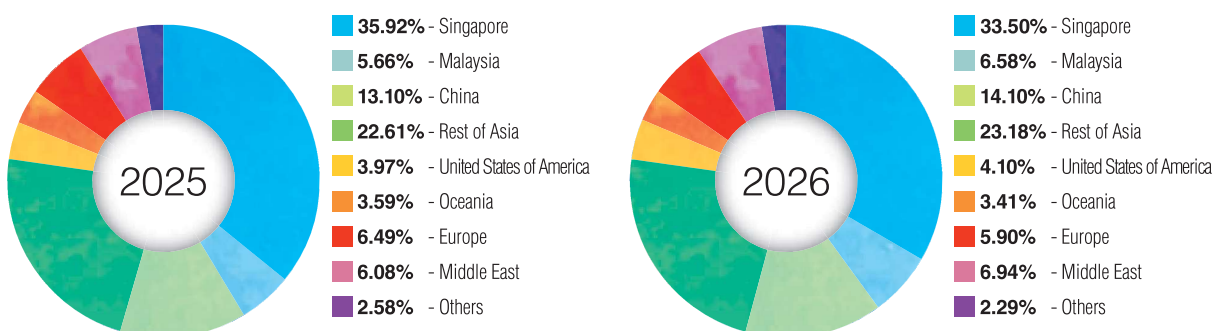


GROUP FINANCIAL HIGHLIGHTS

SEGMENTAL RESULTS

REVENUE BY GEOGRAPHICAL SEGMENTS



5-YEAR FINANCIAL SUMMARY

	FY2022	FY2023	FY2024	FY2025	FY2026
OPERATING RESULTS					
Revenue (\$'000)	201,820	170,353	138,924	149,866	138,585
EBITDA (\$'000)	43,276	35,287	28,586	36,329	32,869
Pretax profit/(loss) (\$'000)	17,007	2,479	3,679	13,243	16,197
Net Profit (\$'000)	9,295	175	600	7,692	15,422
EBITDA margin (%)	21.44	20.71	20.58	24.24	23.72
Pretax margin (%)	8.43	1.46	2.65	8.84	11.69
Net margin (%)	4.61	0.10	0.43	5.13	11.13
FINANCIAL POSITION					
Cash and Cash equivalents (\$'000)	57,078	58,174	60,851	59,626	58,313
Total assets (\$'000)	561,497	505,997	478,042	460,930	452,858
Total debt (\$'000)	209,264	186,786	165,926	138,819	119,678
Debt/Assets (%)	37.27	36.91	34.71	30.12	26.43
Current assets (\$'000)	167,036	127,612	122,200	133,833	130,844
Current liabilities (\$'000)	141,022	108,135	119,273	117,945	101,359
Net current assets/liabilities (\$'000)	26,014	19,477	2,927	15,888	29,485
Shareholders' equity (\$'000)	235,414	224,597	221,853	227,870	241,900
Return on Assets (%)	1.66	0.03	0.13	1.67	3.41
Return on Equity (%)	3.95	0.08	0.27	3.38	6.38
Net debt: Equity (times)	0.65	0.57	0.47	0.35	0.25
PER SHARE DATA					
Earnings (cents) – Basic	1.34	0.03	0.09	1.13	2.28
Earnings (cents) – Diluted	1.34	0.03	0.09	1.13	2.28
Dividend (cents)	0.15	0.10	0.20	0.40	0.40
Net tangible assets (cents)	33.96	32.59	32.41	33.49	35.84

GROUP FINANCIAL HIGHLIGHTS

SEGMENTAL RESULTS



FREIGHT & LOGISTICS

	FY2025 \$'000	FY2026 \$'000
Revenue	142,693	131,741
Profit for the year	7,889	12,211



REAL ESTATE

	FY2025 \$'000	FY2026 \$'000
Revenue	7,160	6,548
Profit for the year	5,035	579



FINANCIAL SERVICES

	FY2025 \$'000	FY2026 \$'000
Revenue	13	296
(Loss)/Profit for the year	2,217	2,064

* These segmental results exclude unallocated corporate costs and share of profit of associates.



REVENUE (\$'000)

2026	138,585
2025	149,866
2024	138,924
2023	170,353
2022	201,820



EBITDA (\$'000)

2026	32,869
2025	36,329
2024	28,586
2023	35,287
2022	43,276



NET PROFIT (\$'000)

2026	15,422
2025	7,692
2024	600
2023	175
2022	9,295



SHAREHOLDERS' EQUITY (\$'000)

2026	241,900
2025	227,870
2024	221,853
2023	224,597
2022	235,414



NET DEBT : EQUITY (times)

2026	0.25
2025	0.35
2024	0.47
2023	0.57
2022	0.65



NET TANGIBLE ASSETS (cents)

2026	35.84
2025	33.49
2024	32.41
2023	32.59
2022	33.96